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20 July 2021

Dear Shareholder

2021 Annual General Meeting

The Annual General Meeting of ULS Technology plc (the **Company**) will take place at The Old Grammar School, Church Road, Thame, Oxfordshire OX9 3AJ at 9.30 a.m. on 17 August 2021.

Given the uncertainty around whether shareholders will be able to attend the Annual General Meeting in person in light of the coronavirus pandemic, you are strongly encouraged to appoint the Chair of the meeting as your proxy and to give instructions on how the Chair should vote on each of the resolutions. Appointing the Chair of the meeting as your proxy will not prevent you from attending in person and voting at the Annual General Meeting provided that physical attendance is permitted under applicable public health restrictions and guidance at the date of the meeting. Should you still decide that you wish to attend in person please email investors@ulstechnology.com by 9:30 a.m. on the 13 August 2021 so we can ensure social distancing measures are in place.

Two Directors or employees, each of whom is either a shareholder, or a proxy or corporate representative appointed by a shareholder, will attend the meeting in person. One of them will be appointed as Chairman of the meeting in accordance with the Company's articles of association. Again, you are strongly advised to submit your votes by proxy.

The Directors consider that all of the resolutions set out in the Notice of Meeting are in the best interests of the Company and its shareholders as a whole and are most likely to promote the success of the Company for the benefit of its shareholders. The Directors unanimously recommend that the shareholders vote in favour of all proposed resolutions, as they intend to do in respect of their own shareholdings.

To register your proxy appointment and voting instructions complete, date, sign and return the Proxy Form by post to Equiniti Limited, the Company's Registrars (details of which are set out in the Notice of Meeting enclosed).

The results of voting on all resolutions will be announced via the Regulatory News Service and will be published on the Company's website.

We aim to encourage interest in the Company and look forward to a long-term relationship with all our shareholders. We therefore apologise that we are discouraging you from attending the Annual General Meeting.

Yours sincerely

Martin Rowland
Chairman