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02 July 2020

Dear Shareholder

2020 Annual General Meeting

The Annual General Meeting of ULS Technology plc (the **Company**) will take place at The Old Grammar School, Church Road, Thame, Oxfordshire OX9 3AJ at 9.30am on 28 July 2020.

In light of continued COVID-19 restrictions and advice to maintain social distancing where possible, it has been decided that **you will not be permitted to attend** this year's Annual General Meeting in person but are requested to **submit your votes by proxy**. You should appoint the Chair of the meeting as your proxy. You can be assured that no business will be considered other than the resolutions dealt with in this Notice of Annual General Meeting other than any resolution to adjourn the meeting if, in accordance with the articles of association of the Company, the Chairman of the meeting determines such an adjournment to be necessary.

Two Directors or employees, each of whom is either a shareholder, or a proxy or corporate representative appointed by a shareholder, will attend the meeting in person. One of them will be appointed as Chairman of the meeting in accordance with the Company's articles of association. Again, you are strongly advised to submit your votes by proxy.

The Directors consider that all of the resolutions set out in the Notice of Meeting are in the best interests of the Company and its shareholders as a whole and are most likely to promote the success of the Company for the benefit of its shareholders. The Directors unanimously recommend that the shareholders vote in favour of all proposed resolutions, as they intend to do in respect of their own shareholdings.

To register your proxy appointment and voting instructions complete, date, sign and return the Proxy Form by post to Equiniti Limited, the Company's Registrars (details of which are set out in the Notice of Meeting enclosed).

The results of voting on all resolutions will be announced via the Regulatory News Service and will be published on the Company's website.

We aim to encourage interest in the Company and look forward to a long-term relationship with all our shareholders. We therefore apologise that you will not be able to attend the Annual General Meeting.

Yours sincerely

Martin Rowland
Chairman