



**ULS Technology plc
("ULS", the "Group" or the "Company")**

Exercise of options and issue of new ordinary shares

ULS Technology plc (AIM:ULS), the provider of online B2B platforms for the UK conveyancing and financial intermediary markets, confirms that pursuant to the exercise of share options that application has been made to the London Stock Exchange for the admission of 43,219 new ordinary shares to trading on AIM. Admission is expected to take place at 8.00am on 25 April 2019.

Following the anticipated admission of these shares, the total number of ordinary shares of 0.4p each in the capital of the Company in issue will be 64,871,276 with each share carrying the right to one vote. The Company holds no shares in Treasury. Therefore, the figure of 64,871,276 may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Disclosure and Transparency Rules.

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