



24 March 2016

ULS Technology plc
("ULS", the "Group" or the "Company")

Establishment of Employee Benefit Trust

ULS Technology plc, the provider of online technology platforms for the UK conveyancing and financial intermediary markets, announces that it has established the ULS Technology plc Employee Benefit Trust (the "EBT"). The EBT has been introduced to work in conjunction with the existing ULS Technology plc Enterprise Management Incentive and Non Tax-Advantaged Share Option Plan.

It is intended that the EBT will purchase shares through on-market transactions, to be used to satisfy the exercise of options. It will also purchase shares where the option holder wishes to sell their shares immediately on exercise. The EBT will be administered by Sanne Fiduciary Services Limited ("Sanne FSL").

Enquiries:

ULS Technology plc

Peter Opperman, Chairman

Ben Thompson, CEO

John Williams, Finance Director

Tel: 01844 262392

Numis Securities Limited (Nomad & Broker)

Stuart Skinner / Paul Gillam, Corporate Advisory

Michael Burke, Corporate Broking

Tel: 0207 260 1000

Walbrook PR Limited

Paul Cornelius

Helen Cresswell

Paul Whittington

Nick Rome

Tel: 020 7933 8780

ulsgroup@walbrookpr.com