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27 June 2016

Dear Shareholder

## 2016 Annual General Meeting

The Annual General Meeting of ULS Technology plc (the Company) will take place at The Old Grammar School, Church Road, Thame, Oxfordshire OX9 3AJ at 9 a.m. on 2 August 2016.

The Annual General Meeting provides an opportunity for the Company's shareholders to communicate with the Company's Directors. The Annual General Meeting resolutions, as set out in the Notice of Meeting enclosed, cover normal annual resolutions.

The Directors consider that all of the resolutions set out in the Notice of Meeting are in the best interests of the Company and its shareholders as a whole and are most likely to promote the success of the Company for the benefit of its shareholders. The Directors unanimously recommend that the shareholders vote in favour of all proposed resolutions, as they intend to do in respect of their own shareholdings.

If you are unable to attend the meeting you may wish to register your proxy appointment and voting instructions by completing, dating, signing and returning the Proxy Form by post to Equiniti Limited, the Company's Registrars (details of which are set out in the Notice of Meeting enclosed).

The results of voting on all resolutions will be announced via the Regulatory News Service and will be published on the Company's website.

We would like to take this opportunity to inform you that the Group will be producing the statutory accounts of all of its individual companies under FRS101.

I would also like to inform you that Nigel Hoath is not seeking re-election at the AGM and will therefore step down from being a Director with effect from the 2 August 2016. I would like to thank Nigel for all his work in making the company the success it is today.

We aim to encourage interest in the Company and look forward to a long-term relationship with all our shareholders. We hope that you will be able to attend the Annual General Meeting.

Yours sincerely

**Peter Opperman**  
Chairman